



ASX ANNOUNCEMENT

26 February 2013

MIRVAC INDUSTRIAL TRUST 3145 CENTRAL AVENUE SALE COMPLETED

Mirvac Funds Management Limited ("MFML"), as responsible entity for Mirvac Industrial Trust (ASX code: MIX), today is pleased to advise that the sale of the Trust's asset at 3145 Central Avenue, Waukegan settled on Friday, 22 February 2013 (US time)¹ for US\$2.55 million (before costs).

With the settlement of 3145 Central Avenue, Waukegan now complete, and providing there are no unforeseen events or changes in the prevailing market conditions in the Chicago industrial market for the remainder of this financial year, MFML intends to declare a distribution for the year ending 30 June 2013 of 0.5 cents per unit.

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¹ Confirmation of cleared funds received into CJF1 LLC bank account obtained on Monday, 25 February 2013 (US time).